# **SECTION II.** SURVEY RESULTS FOR THE 32 RETIREMENT BOARDS WITH 501-1,000 ACTIVE MEMBERS

#### Administer the retirement system by ensuring compliance with Chapter 32 of the M.G.L.:

- 2.7 personally perform
- supervise
- personally perform & supervise

#### Prepare and maintain all accounting records and reports:

- 18 personally perform
- 10 supervise
- personally perform & supervise

#### Prepare monthly payrolls for pensioners and staff:

- 11 personally perform
- 17 supervise
- personally perform & supervise 3

#### Estimate and calculate pensions:

- personally perform
- 4 supervise
- personally perform & supervise

## Counsel pensioners in retirement planning:

- personally perform
- 4 supervise
- personally perform & supervise

### Serve as recording secretary for all retirement board meetings:

- personally perform 23
- supervise
- personally perform & supervise

#### Make all travel arrangements and assist board members and staff in completing authorization and reimbursement forms:

- personally perform
- 11 supervise

#### Prepare individual cases for decision by the board:

- 27 personally perform
- 4 supervise
- personally perform & supervise

### Analyze pending legislation that may impact the retirement system:

- 28 personally perform
- supervise
- personally perform & supervise

#### Serve as liaison with PERAC and CRAB:

- 2.7 personally perform
- 3 supervise
- personally perform & supervise

## Chief Retirement Administrator Job Profile

### Read, analyze, and interpret general business periodicals, professional journals, technical procedures, or governmental regulations:

- personally perform
- 1 supervise
- personally perform & supervise

### Write reports, business correspondence, and procedure manuals:

- 27 personally perform
- supervise
- personally perform & supervise

#### Administer competitive bidding process for goods and services:

- 25 personally perform
- supervise
- personally perform & supervise

### Coordinate periodic meetings with investment managers to review portfolio:

- 26 personally perform
- 5 supervise
- blank

#### Use word processing, spreadsheet and data base software applications in a Windowsbased environment:

- 18 personally perform
- 3 supervise
- 11 personally perform & supervise

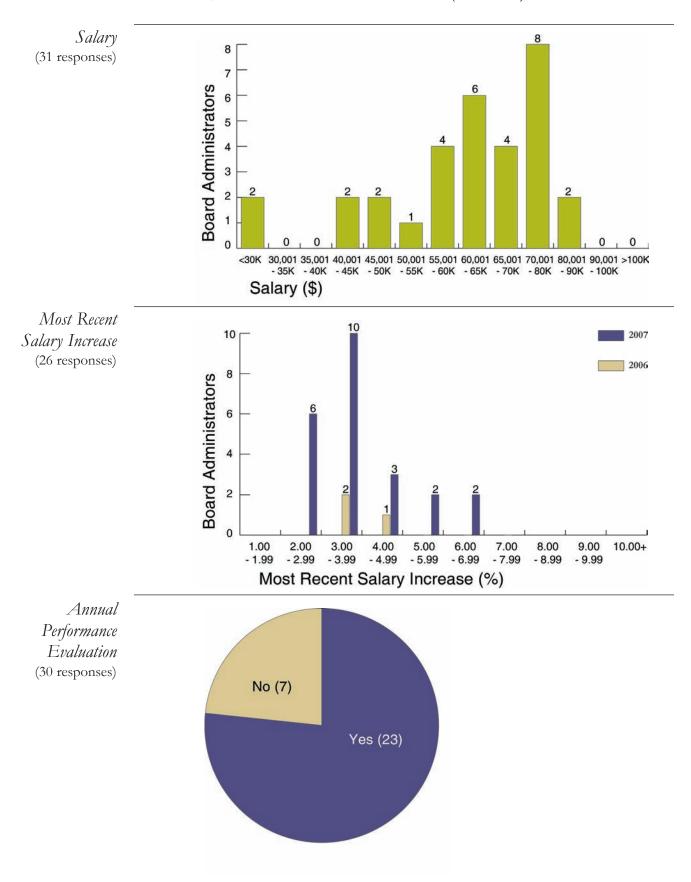
#### Use software applications designed for retirement systems:

- 15 personally perform
  - supervise
- personally perform & supervise 13

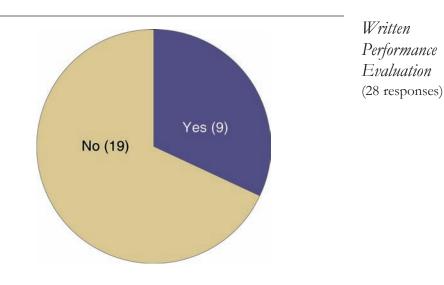
#### Ensure that software upgrades are implemented on a timely basis:

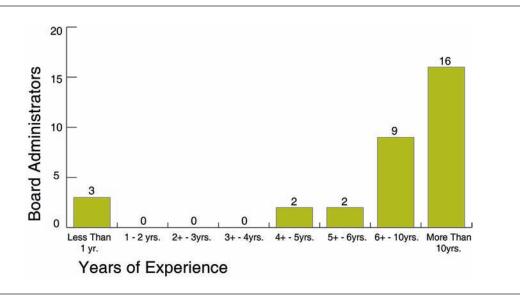
- personally perform 20
- 8 supervise
- personally perform & supervise

# **SECTION II.** SURVEY RESULTS FOR THE 32 RETIREMENT BOARDS WITH 501-1,000 ACTIVE MEMBERS (CONT.)

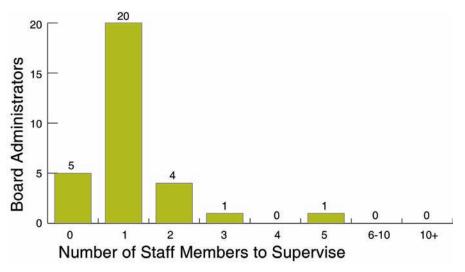


# **SECTION II.** SURVEY RESULTS FOR THE 32 RETIREMENT BOARDS WITH 501-1,000 ACTIVE MEMBERS (CONT.)





Years of Experience (32 responses)



Staff
Members
to Supervise
(31 responses)

# **SECTION II.** SURVEY RESULTS FOR THE 32 RETIREMENT BOARDS WITH 501-1,000 ACTIVE MEMBERS (CONT.)

